

COVER SHEET

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S.E.C. Registration Number

B	A	N	K		O	F		T	H	E		P	H	I	L	I	P	P	I	N	E		I	S	L	A	N	D	S

(Company's Full Name)

2	2	/	F	-	2	8	/	F		A	Y	A	L	A		T	R	I	A	N	G	L	E						
G	A	R	D	E	N	S		T	O	W	E	R		2	,		P	A	S	E	O		D	E					
R	O	X	A	S		C	O	R	.		M	A	K	A	T	I		A	V	E	.	,							
B	E	L	-	A	I	R	,		M	A	K	A	T	I		C	I	T	Y										

(Business Address: No. Street City/Town/Province)

ATTY. MARIA LOURDES P. GATMAYTAN

Contact Person

8663-6525

Company Telephone Number

1	2		3	1
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Month Day
Fiscal Year

SEC FORM 17-C

FORM TYPE

0	4		2	3	24
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Month Day
Annual Meeting

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document I.D.

Cashier

STAMPS									
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. 26 March 2025
Date of Report (Date of earliest event reported)
2. PW-121
SEC Identification Number
3. 000-438-366-000
BIR Tax Identification No.
4. BANK OF THE PHILIPPINE ISLANDS
Exact name of registrant as specified in its charter
5. MANILA, PHILIPPINES
Province, country or other jurisdiction of Incorporation
6.
Industry Classification Code (SEC Use Only)
7. 22/F-28/F AYALA TRIANGLE GARDENS TOWER2, PASEO DE ROXAS COR. MAKATI AVE.,
BEL-AIR, MAKATI CITY (current business address)
Address of principal office

1226
Postal Code
8. (632) 8663-6525 (CORPSEC OFFICE)/ 632) 8663-6733 (IR)
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding & Amount of Debt Outstanding
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Common

5,272,095,143 shares

11. Indicate the item numbers reported therein : Item 9

Item 9 - Other Events

Please refer to the attached letter.

Pursuant to the requirement of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANK OF THE PHILIPPINE ISLANDS
Registrant

26 March 2025

Date


ATTY. SHIELA ANGELA D. AQUINO
Assistant Corporate Secretary





NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OR IN ANY OTHER JURISDICTION IN WHICH SUCH RELEASE, PUBLICATION OR DISTRIBUTION WOULD BE PROHIBITED BY APPLICABLE LAW.

26 March 2025

THE PHILIPPINE STOCK EXCHANGE, INC.

PSE Tower
One Bonifacio High Street
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Re: Fixed income investor meetings for possible USD Notes issuance

Mesdames/ Gentlemen:

Bank of the Philippine Islands ("BPI" or the "Issuer") has mandated BPI Capital Corporation as Sole Global Coordinator alongside BofA Securities, HSBC, J.P. Morgan and UBS¹, as Joint Bookrunners to arrange a series of fixed income investor meetings commencing on 26 March 2025. A U.S. dollar-denominated benchmark-sized Regulation S offering of 5-year FXD and/or FRN and/or 10-year FXD senior notes (the "Notes") may follow, subject to market conditions. The Notes are expected to be rated BBB+ by S&P, and when issued, will constitute a drawdown under BPI's US\$3,000,000,000 Medium Term Note Programme.

The legal adviser of the Issuer as to Philippine law is SyCip Salazar Hernandez & Gatmaitan, and the legal adviser of the Joint Bookrunners as to Philippine law is Romulo Mabanta Buenaventura Sayoc & de los Angeles. As regards English law, the legal adviser of the Joint Bookrunners is Milbank (Hong Kong) LLP.

Thank you.

¹ UBS AG Singapore Branch is incorporated in Switzerland with limited liability. UBS AG has a branch registered in Singapore (UEN No.: S98FC5560C).

Respectfully,


ATTY. SHIELA ANGELA D. AQUINO
Assistant Corporate Secretary



DISCLAIMERS:

The Notes are not and will not be registered with the Philippine Securities and Exchange Commission ("Philippine SEC"). However, the Notes, being securities issued by a bank registered as such under the laws of the Republic of the Philippines, constitute exempt securities within the meaning of Subsection 9.1(e) of the Securities Regulation Code of the Philippines ("SRC"), and as such, are not required to be registered under the provisions of the SRC before they can be sold or offered for sale or distribution in the Philippines. The purchase, sale or distribution of the Notes, settlement and post-trade activities may be subject to the SRC, regulations of the Philippine SEC and the Bangko Sentral ng Pilipinas.

THE NOTES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE SECURITIES ACT OR ANY STATE SECURITIES LAWS IN THE UNITED STATES, AND UNLESS SO REGISTERED MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND THE APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, IF AN OFFERING OF NOTES TAKES PLACE, IT WILL BE OFFERED AND SOLD OUTSIDE THE UNITED STATES IN OFFSHORE TRANSACTIONS IN RELIANCE ON REGULATIONS UNDER THE SECURITIES ACT AND THE APPLICABLE LAWS OF JURISDICTIONS WHERE THOSE OFFERS AND SALES OCCUR. NO PUBLIC OFFERING OF SECURITIES WILL BE MADE IN THE UNITED STATES OR IN ANY JURISDICTION WHERE SUCH OFFERING IS RESTRICTED OR PROHIBITED.

For the purposes of Directive 2014/65/EU (as amended, "MiFID II"), the target market (MiFID II product governance) for the securities, if any offer proceeds, is eligible counterparties and professional clients only (all distribution channels), each as defined in MiFID II. The Notes are not intended to be offered, sold or otherwise made available to any retail investor in the European Economic Area ("EEA"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of MiFID II; (ii) a customer within the meaning of Directive 2002/92/EC (as amended, "IMD"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Directive 2003/71/EC (as amended). Consequently, no key information document required by Regulation (EU) No 1286/2014 (the "PRIIPs Regulation") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and

therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

No money, securities or other consideration is being solicited by this announcement or the information contained herein and, if any money, securities or other consideration is sent in response to this announcement or the information contained herein, such money, securities or other consideration will not be accepted. Copies of this announcement should not be distributed, directly or indirectly, in or into the United States or in any other jurisdiction in which such distribution is prohibited.


Notification under Section 309B(1)(c) of the SFA – The Notes are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).

A rating is not a recommendation to buy, sell or hold the securities and may be subject to suspension, reduction or withdrawal at any time by the rating agency.



BANK OF THE PHILIPPINE ISLANDS_SEC FORM 17-C_26MAR2025

From Lean P. Batalla <lpmatalla@bpi.com.ph>
on behalf of
BPI Corporate Secretary <corporate.secretary@bpi.com.ph>
Date Wed 3/26/2025 4:20 PM
To ICTD Submission <ictdsubmission@sec.gov.ph>
Cc Shiena Angela D. Aquino <sadaquino@bpi.com.ph>; Lean P. Batalla <lpmatalla@bpi.com.ph>; Virgilda Marie S. Aquino <vmsaquino@bpi.com.ph>

 1 attachment (1 MB)

BANK OF THE PHILIPPINE ISLANDS_SEC FORM 17-C_26MAR2025.pdf;

Good day,

Please see attached SEC Form 17-C re: Fixed income investor meetings for possible USD Notes issuance.
Kindly acknowledge receipt of this email once received.
Thank you.

BPI Office of the Corporate Secretary

Lean P. Batalla

Tel. No. 8663-6520

email add: corporate.secretary@bpi.com.ph



Re: BANK OF THE PHILIPPINE ISLANDS_SEC FORM 17-C_26MAR2025

From ICTD Submission <ictdsubmission+canned.response@sec.gov.ph>
Date Wed 26 Mar 2025 4:20 PM
To Lean P. Batalla <lpmatalla@bpi.com.ph>

CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

We acknowledge receipt of your submission related to MC 3. s. 2021. Your document will be subject for verification and quality review. An official copy with a barcode page will be available after **7 working days** through **SEC Express** at <https://secexpress.ph/> or you may call at 8737-8888 for assistance.

Effective March 28, 2025, the submission of Secondary Reports in PDF format shall be filed through the Electronic Filing and Submission Tool (eFAST) at <https://efast.sec.gov.ph/user/login> per Notice dated March 12, 2025.

1. SEC_Form 17-A	11. SEC_Form_36-ER	21. WSP	31. SEC_Form_ICA-CIS_AMD
2. SEC_Form 17-C,	12. SEC_Form_36-TA	22. SEC_Form-IHU_GSED-CO-AP	32. SEC_Form_REIT_FM-IA
3. SEC_Form_17-EX	13. SEC_Form_52-AR	23. SEC_Form-28-BDA	33. SEC_Form_REIT_FM_CO
4. SEC_Form_17-L	14. SEC_Form_39-AR	24. SEC_Form-28-S_AP_AMD	34. LCP-Liquidity Contingency Plan for Investment Companies
5. SEC_Form_17-Q	15. SEC_Form_ICA_MFD-AR	25. PSE-Shares-Broker_side	35. SEC_Form_ICA-CDV-MR
6. SEC_Form_30.1	16. SEC_Form_ICA_MFD-IA	26. List-DOE	36. SEC_Form_ICA-CDV-IFS
7. SEC_Form_30.2_QCR	17. SEC_Form_ICA_MFD-QR	27. Sch_Min_Comm	37. SEC_Form_ICA - CDV_Report
8. SEC_Form_34.11	18. SEC_Form_IH-14_AR	28. Hiring_Report_on_Traine es	
9. MCR	19. SEC_Form_IH-14_QPR	29. BD-TRP	
10. SEC_Form_36-AR	20. SEC_Form_IHU-IA	30. SEC_Form_ICA-CO_AMD	

Please refer to the following documents for guidance on the submission process.

Description	Where to File
ACGR CO_CERT-CG_COMPLIANCE CS_CERT-ATTENDANCE FORM_1-MC_19 FORM_2-MC_19 FORM_MC_18 FORM_MCG-2009 I-ACGR	Via eFAST

MRPT-POLICY ITP-CG-CERTIFICATES ITP-CG-COMPLETION MCG ICASR	
TA-ER	Via eFAST (Use the prescribed template of SEC Form 36-ER
SEC Form ICA-T SEC Form 28-T	eRAMP
Business Plan	finlend@sec.gov.ph

For your information and guidance.

This is a system-generated email. Please DO NOT REPLY