



**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. 9 August 2024  
Date of Report (Date of earliest event reported)
  
2. PW-121  
SEC Identification Number
  
3. 000-438-366-000  
BIR Tax Identification No.
  
4. BANK OF THE PHILIPPINE ISLANDS  
Exact name of registrant as specified in its charter
  
5. MANILA, PHILIPPINES  
Province, country or other jurisdiction of Incorporation
  
6.   
Industry Classification Code (SEC Use Only)
  
7. 22/F-28/F AYALA TRIANGLE GARDENS TOWER2, PASEO DE ROXAS COR. MAKATI AVE.,  
BEL-AIR, MAKATI CITY (current business address)  
Address of principal office  
  
1226  
Postal Code
  
8. (632) 8663-6525 (CORPSEC OFFICE)/ 632) 8663-6733 (IR)  
Issuer's telephone number, including area code
  
9. N/A  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding & Amount of Debt Outstanding
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<u>Common</u>	<u>5,272,095,143 shares</u>
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11. Indicate the item numbers reported therein : Item 9

Item 9 - Other Events

### **BPI Successfully Lists Php 33.7 Billion SEED Bonds**

MAKATI CITY, Philippines – On August 9, 2024, the Bank of the Philippine Islands (“**BPI**”, the “**Bank**” or the “**Registrant**”) issued and listed Peso-denominated fixed-rate BPI Sustainable, Environmental, and Equitable Development Bonds due 2026 (“**BPI SEED Bonds**”), in the aggregate principal amount of Php 33,700,000,000.00, comprising the third tranche of the Bank’s Php 100 Billion Bond Program, approved by its Board of Directors on May 18, 2022 (the “**Offer**”).

The BPI SEED Bonds mark the Bank’s largest thematic bond issuance to date. In the wake of robust demand for the BPI SEED Bonds across institutional, high net worth, and retail clients, the final issue size thereof was increased by 6.7 times the initial issue size of Php 5.0 Billion. This landmark offering is also BPI’s first foray in the sustainable bond format. BPI will use the net proceeds of the Offer to finance or refinance new or existing Eligible Green and/or Social Projects as defined under, and consistent with, BPI’s Sustainable Funding Framework.<sup>1</sup>

“BPI is committed to integrating sustainability in how we do business. The net proceeds from BPI SEED Bonds will enable us to foster sustainable development that will contribute to building a better, more resilient Philippines,” said BPI Treasurer Dino Gasmen.

The BPI SEED Bonds, now tradable on the Philippine Dealing & Exchange Corp., have a term of 1.5 years and bear an interest rate of 6.2000% per annum, payable quarterly.

BPI Capital Corporation and Standard Chartered Bank served as the Joint Lead Arrangers and Selling Agents of the Offer.

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<sup>1</sup> In no case shall the unallocated proceeds from the BPI SEED Bonds be used to repay existing borrowings under general credit facilities of the Bank.

THE BONDS REFERRED TO HEREIN ARE SECURITIES EXEMPT FROM REGISTRATION UNDER SECTION 9.1(E) OF THE SECURITIES REGULATION CODE AND WILL ACCORDINGLY NOT BE REGISTERED WITH THE SECURITIES AND EXCHANGE COMMISSION. THE BONDS ARE NOT DEPOSIT INSTRUMENTS AND ARE NOT INSURED BY THE PHILIPPINE DEPOSIT INSURANCE CORPORATION.

Pursuant to the requirement of the Securities Regulation Code, the Registrant has duly caused this report to be signed on its behalf by its authorized representative.

**BANK OF THE PHILIPPINE ISLANDS**  
Registrant

9 August 2024

Date



ATTY. SHIEMA ANGELA D. AQUINO  
Assistant Corporate Secretary 

**BANK OF THE PHILIPPINE ISLANDS\_SEC FORM 17-C\_09AUG2024**

Shiena Angela D. Aquino <sadaquino@bpi.com.ph>


on behalf of

BPI Corporate Secretary <corporate.secretary@bpi.com.ph>

Fri 8/9/2024 9:23 AM

To: ICTD Submission <ictdsubmission@sec.gov.ph>

Cc: Shiena Angela D. Aquino <sadaquino@bpi.com.ph>; Lean P. Batalla <lpbatalla@bpi.com.ph>; Virgilda Marie S. Aquino <vmsaquino@bpi.com.ph>

 1 attachments (628 KB)

SEC Form 17-C\_BPI Successfully Lists Php33.7 Billion SEED Bonds.pdf;

Good day,

Please see attached SEC Form 17-C re: BPI Successfully Lists Php 33.7 Billion SEED Bonds.

Kindly acknowledge receipt of this email.

Thank you.

**Bank of the Philippine Islands (BPI)**

Tel. No. 8663-6525

email add: corporate.secretary@bpi.com.ph

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**Fw: BANK OF THE PHILIPPINE ISLANDS\_SEC FORM 17-C\_09AUG2024**

Shiena Angela D. Aquino <sadaquino@bpi.com.ph>

Wed 8/14/2024 9:27 AM

To:Lean P. Batalla <lpmatalla@bpi.com.ph>

Dear Le,

Please see below ICTD submission confirmation.

Thanks.

Best regards,  
Shiena



**Atty. Shiena Angela Aquino**

Governance and Regulatory  
Office of the Corporate Secretary



**Bank of the Philippine Islands**  
28/F Ayala Triangle Gardens 2, Paseo de Roxas  
Cor. Makati Avenue, Makati City, 1226



sadaquino@bpi.com.ph

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**From:** ICTD Submission <ictdsubmission+canned.response@sec.gov.ph>

**Sent:** Friday, August 9, 2024 9:23 AM

**To:** Shiena Angela D. Aquino <sadaquino@bpi.com.ph>

**Subject:** Re: BANK OF THE PHILIPPINE ISLANDS\_SEC FORM 17-C\_09AUG2024

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2. 17-C 7. 23-A 12. AMLA-CF 17. 36-AR 22. Quarterly Reports
3. 17-L 8. 23-B 13. NPM 18. PNFS 23. Letters
4. 17-Q 9. GIS-G 14. NPAM 19. MCG 24. OPC (Alternate Nominee)
5. ICASR 10. 52-AR 15. BP-FCLC 20. S10/SEC-NTCE-EXEMPT

Further, effective 01 July 2023, the following reports shall be submitted through <https://efast.sec.gov.ph/user/login>.

1. FORM MC 18 7. Completion Report
2. FORM 1 - MC 19 8. Certificate-SEC Form MCG- 2009
3. FORM 2- MC 19 9. Certificate-SEC Form MCG- 2002, 2020 ETC.
4. ACGR 10. Certification of Attendance in Corporate Governance
5. I-ACGR 11. Secretary's Certificate Meeting of Board Directors (Appointment)
6. MRPT

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1. AFS 7. IHFS 13. SSF
2. GIS 8. LCFS 14. AFS with Affidavit of No Operation
3. BDFS 9. LCIF 15. AFS with NSPO Form 1,2, and 3
4. FCFS 10. OPC\_AO 16. AFS with NSPO Form 1,2,3 and 4,5,6
5. FCIF 11. PHFS 17. FS - Parent
6. GFFS 12. SFFS 18. FS – Consolidated

For the submission and processing of compliance in the filing of Memorandum Circular No. 28 Series of 2020, please visit this link – <https://apps010.sec.gov.ph/>

For your information and guidance.

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