



AYALA PLANS, INC.

A subsidiary of the Bank of the Philippine Islands

NOTICE OF ANNUAL STOCKHOLDERS' MEETING

The annual meeting of the stockholders of Ayala Plans, Inc. (Ayala Plans) will be held on 29 October 2020 (Thursday) at 11:00 A.M. at 15th Floor, Ayala North Exchange Tower 1, Ayala Avenue corner Salcedo Street, Legaspi Village, Makati City, with the following –

A G E N D A

1. Determination of Quorum
2. Approval of Minutes of the Annual Meeting of the Stockholders held on 31 July 2019
3. Approval of Audited Financial Statements as of 31 December 2019
4. Ratification of all acts of the Board of Directors, the Board and Management Committees, and the Officers during the Preceding Year
5. Election of the Board of Directors
6. Election of the External Auditor and the Fixing of its Remuneration
7. Other Matters

Stockholders of record as of 30 September 2020 shall be entitled to receive this notice and to vote at this meeting.

If you are unable to attend the meeting but would like to be represented thereat, you may accomplish the proxy form provided herewith and submit the same to the Office of the Corporate Secretary, 14th Floor, Ayala North Exchange Tower 1, Ayala Avenue corner Salcedo Street, Legaspi Village, Makati City, Metro Manila not later than 15 October 2020.

Makati City, Metro Manila, 30 September 2020.

FOR THE BOARD OF DIRECTORS


ANGELA PILAR B. MARAMAG
Corporate Secretary



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PROXY

I/WE _____ hereby name and appoint _____, or, in his/her absence, the Chairman of the Meeting, as my/our proxy at the Annual Stockholders' Meeting of AYALA PLANS, INC. to be held on 29 October 2020 (Thursday) at 11:00 A.M. at 15th Floor, Ayala North Exchange Tower 1, Ayala Avenue corner Salcedo Street, Legaspi Village, Makati City, and at any postponement or adjournment thereof.

Date

Name & Signature of Stockholder

No. of Shares Held: _____