

Financial Statements

FOR THE PERIOD JUN 30, 2025 - SEP 30, 2025

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ABF PHILS BOND INDEX FUND

BALANCE SHEET

As of 09/30/2025

ASSETS

INVESTMENTS	19,138,290,769.96
ACCRUED INCOME RECEIVABLE	211,581,974.85
RECEIVABLES	2,653,666.68
TOTAL ASSETS	19,352,526,411.49

LIABILITIES & EQUITY

LIABILITIES

TRUST FEE PAYABLE	4,826,583.36
OTHER PAYABLES	156,398,918.38
TOTAL LIABILITIES	161,225,501.74

EQUITY

CONTRIBUTION	49,330,725,613.65
WITHDRAWAL	(37,199,249,115.52)
NET INCOME/(LOSS)	806,829,817.87
RETAINED EARNINGS	6,252,994,593.75
TOTAL EQUITY	19,191,300,909.75

TOTAL LIABILITIES & EQUITY	19,352,526,411.49
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ABF PHILS BOND INDEX FUND

INCOME STATEMENT		
For the period 06/30/2025 to 09/30/2025		
	3rd Quarter 2025	Year to Date 2025
INCOME		
INTEREST INCOME		
GOVERNMENT SECURITIES	208,829,108.28	605,812,929.21
DEPOSIT IN BANKS	934.63	2,783.84
REALIZED GAIN/(LOSS)	635,107.95	(36,737,205.18)
RGL NET CHANGE IN FAIR VALUE	159,574,516.06	274,562,534.70
TOTAL INCOME	369,039,666.92	843,641,042.57
EXPENSE		
TRUST FEE EXPENSE	(8,692,878.64)	(25,157,488.16)
TRANSACTION COST	(11,800.00)	(30,200.00)
MANAGEMENT FEE	(89,107.53)	(264,416.92)
CUSTODY FEE	(3,738,872.54)	(10,820,425.06)
MISCELLANEOUS EXPENSE	(44,600.00)	(145,000.00)
AUDIT FEES EXPENSE	(393,694.56)	(393,694.56)
TOTAL EXPENSE	(12,970,953.27)	(36,811,224.70)
NET INCOME	356,068,713.65	806,829,817.87

Unless otherwise duly exempted by law and applicable regulations, all income received or held by BPI Wealth on behalf of the aforementioned account is net of withholding tax as determined to be applicable by the appropriate withholding agent. It is the responsibility of the clients to consult with their respective tax counsels.

Financial Statements

ABF PHILS BOND INDEX FUND

PORTFOLIO COMPOSITION

As of 09/30/2025

Security	Coupon Rate	Maturity Date	Face Amount/ No. of Shares	Cost/ Carrying Value *	Average Acq. Price	YTM	Accrued Income	Market Price	Market Value **	% Unrealized Gain/Loss	% to Total Portfolio
PHP											
FIXED INCOME											
GOVERNMENT SECURITIES				19,648,090,388.42			211,581,974.85		19,075,374,206.90		
FAIR VALUE THROUGH PROFIT OR LOSS											
IFXT1061	3.80%	05/04/27	697,000,000.0000	713,278,548.60	102.34	4.4700%	10,741,544.44	98.98	689,912,276.70	-1.51%	3.60%
IFXT1063	5.00%	03/22/28	358,000,000.0000	356,376,815.83	99.55	4.5300%	397,777.78	101.08	361,880,147.20	1.15%	1.89%
IFXT1064	5.50%	01/10/29	938,200,000.0000	1,006,099,663.63	107.24	4.6200%	11,466,888.89	102.65	963,063,425.84	-0.52%	5.03%
IFXT1065	2.30%	07/09/30	439,700,000.0000	427,861,352.12	97.31	4.6800%	2,275,447.50	89.90	395,292,938.20	-8.64%	2.07%
IFXT1066	3.20%	07/22/31	547,510,000.0000	524,980,503.64	95.89	4.7100%	3,309,393.78	92.41	505,946,161.61	-5.07%	2.64%
IFXT1067	3.90%	01/20/32	390,000,000.0000	359,016,763.80	92.06	4.7300%	2,957,500.00	95.54	372,597,303.00	1.28%	1.95%
IFXT1068	5.80%	06/23/32	407,367,000.0000	421,100,865.37	103.37	4.7400%	6,366,240.95	106.02	431,896,033.59	3.41%	2.26%
IFXT1069	5.40%	09/15/32	1,125,000,000.0000	1,153,106,130.30	102.50	4.7500%	2,475,000.00	103.80	1,167,736,387.50	1.53%	6.10%
IFXT1070	6.00%	10/20/32	50,000,000.0000	53,136,525.64	106.27	4.7500%	266,666.67	107.39	53,693,590.00	1.16%	0.28%
IFXT1071	5.30%	08/17/33	405,000,000.0000	406,356,676.54	100.33	4.7700%	2,563,875.00	103.46	418,999,959.00	3.19%	2.19%
IFXT10-72	5.00%	01/25/34	960,000,000.0000	967,383,523.29	100.77	4.7800%	8,666,666.67	101.51	974,524,896.00	0.80%	5.09%
IFXT2021	4.20%	05/18/37	120,000,000.0000	116,973,869.15	97.48	4.8900%	1,848,000.00	93.93	112,712,796.00	-3.55%	0.59%
IFXT2023	5.40%	01/24/39	480,980,000.0000	513,323,909.54	106.72	4.9600%	4,761,702.00	104.27	501,530,110.99	-1.26%	2.62%
IFXT2024	4.10%	07/15/41	45,000,000.0000	46,823,628.01	104.05	5.0500%	384,375.00	89.71	40,368,919.50	-13.27%	0.21%
IFXT3-29	5.00%	09/07/26	10,000,000.0000	9,999,607.60	100.00	4.4500%	31,944.44	100.50	10,049,874.00	0.50%	0.05%
IFXT3-30	4.80%	01/04/27	220,400,000.0000	220,678,660.05	100.13	4.4600%	2,527,253.33	100.41	221,303,133.08	0.32%	1.16%
IFXT5-78	4.90%	01/11/29	90,000,000.0000	90,306,640.83	100.34	4.6200%	967,750.00	100.85	90,761,706.00	0.53%	0.47%
IFXT7-64	2.90%	04/22/28	935,000,000.0000	910,852,858.25	97.42	4.5400%	11,900,472.22	96.08	898,322,755.00	-2.06%	4.69%
IFXT7-65	3.00%	08/12/28	728,711,000.0000	689,631,195.96	94.64	4.5700%	2,914,844.00	95.82	698,227,051.35	-1.40%	3.65%
IFXT7-67	5.20%	05/19/29	658,492,000.0000	668,270,243.86	101.48	4.6500%	12,460,131.96	101.81	670,399,708.38	0.64%	3.50%
IFXT7-68	5.60%	10/13/29	476,280,000.0000	489,424,411.42	102.76	4.6900%	11,333,584.89	103.31	492,059,489.80	1.04%	2.57%
IFXT7-71	4.90%	01/18/31	325,000,000.0000	321,428,234.33	98.90	4.6900%	3,185,000.00	100.95	328,095,690.00	1.80%	1.71%
IFXTN1073	5.10%	04/28/35	1,180,000,000.0000	1,190,540,171.58	100.89	4.8100%	25,409,333.33	102.19	1,205,882,710.00	1.31%	6.30%
IFXTN1301	5.00%	04/20/36	50,000,000.0000	50,169,556.22	100.34	4.8500%	1,111,111.11	101.25	50,623,350.00	0.95%	0.26%
IFXTN1501	5.60%	07/13/38	65,000,000.0000	68,842,098.59	105.91	4.9400%	778,555.56	106.24	69,053,920.00	0.49%	0.36%
IFXTN2013	6.40%	12/07/26	40,000,000.0000	45,468,946.77	113.67	4.4600%	803,555.56	102.21	40,884,620.00	-0.05%	0.21%
IFXTN2014	6.90%	09/06/27	335,000,000.0000	357,407,460.04	106.69	4.4800%	1,449,000.00	104.43	349,831,254.00	0.53%	1.83%
IFXTN2015	7.60%	12/04/28	35,000,000.0000	48,195,281.89	137.70	4.6100%	857,111.11	108.74	38,059,129.50	-0.67%	0.20%

BPI WEALTH - A TRUST CORPORATION

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Financial Statements

ABF PHILS BOND INDEX FUND

PORTFOLIO COMPOSITION

As of 09/30/2025

Security	Coupon Rate	Maturity Date	Face Amount/ No. of Shares	Cost/ Carrying Value *	Average Acq. Price	YTM	Accrued Income	Market Price	Market Value **	% Unrealized Gain/Loss	% to Total Portfolio
IFXTN2016	7.00%	05/27/30	215,243,000.0000	297,789,507.45	138.35	4.6900%	5,147,895.08	109.57	235,842,831.32	-4.67%	1.23%
IFXTN2017	6.40%	07/19/31	1,129,000,000.0000	1,338,352,635.54	118.54	4.7100%	14,250,488.89	108.49	1,224,882,470.10	-2.15%	6.40%
IFXTN2018	4.70%	02/02/32	45,000,000.0000	49,503,223.56	110.01	4.7300%	340,750.00	99.85	44,930,668.50	-4.03%	0.23%
IFXTN2019	4.60%	09/27/32	95,000,000.0000	112,815,995.76	118.75	4.7500%	36,416.67	99.10	94,143,071.50	-8.30%	0.49%
IFXTN2020	2.90%	03/21/33	350,000,000.0000	333,500,556.77	95.29	4.7600%	253,750.00	88.41	309,441,125.00	-9.22%	1.62%
IFXTN2022	5.20%	02/22/38	98,800,000.0000	103,565,400.48	104.82	4.9200%	542,302.22	102.56	101,333,202.36	-1.49%	0.53%
IFXTN2025	6.50%	11/24/42	290,000,000.0000	331,238,032.68	114.22	5.1000%	6,597,500.00	115.81	335,861,528.00	2.20%	1.75%
IFXTN2026	5.00%	02/28/44	210,000,000.0000	204,128,060.22	97.20	5.1500%	933,333.33	98.21	206,233,587.00	0.91%	1.08%
IFXTN2027	5.50%	05/23/44	610,000,000.0000	648,745,921.21	106.35	5.1600%	11,835,694.44	104.03	634,581,353.00	-2.02%	3.32%
IFXTN2502	10.00%	07/28/30	10,000,000.0000	16,953,483.31	169.53	4.6900%	172,222.22	122.70	12,270,274.00	-1.41%	0.06%
IFXTN2503	9.00%	01/26/31	43,000,000.0000	71,644,659.62	166.62	4.7000%	688,000.00	120.05	51,622,256.80	-3.56%	0.27%
IFXTN2504	7.50%	10/05/31	20,000,000.0000	26,715,316.70	133.58	4.7200%	729,166.67	114.43	22,886,888.00	0.48%	0.12%
IFXTN2505	6.80%	11/29/32	88,200,000.0000	113,094,749.19	128.23	4.7600%	2,015,860.00	112.27	99,025,421.04	-1.47%	0.52%
IFXTN2510	4.60%	08/16/37	105,000,000.0000	117,624,173.27	112.02	4.9000%	590,333.33	97.32	102,183,805.50	-9.33%	0.53%
IFXTN2511	3.70%	09/09/40	584,545,353.0000	556,195,703.15	95.15	5.0200%	1,261,643.72	86.23	504,032,706.53	-10.11%	2.63%
IFXTN2512	5.10%	01/30/50	185,000,000.0000	183,474,656.15	99.18	5.2300%	1,572,500.00	98.27	181,790,879.00	-0.92%	0.95%
IFXTN256	7.40%	11/05/34	291,200,000.0000	362,354,451.54	124.43	4.8000%	8,679,377.78	119.02	346,582,017.60	1.09%	1.81%
IFXTN257	6.40%	09/30/35	459,965,000.0000	531,090,612.39	115.46	4.8300%		112.37	516,863,866.41	1.54%	2.70%
IFXTN258	6.50%	12/16/35	583,000,000.0000	775,756,535.10	133.06	4.8400%	10,571,888.89	113.29	660,484,664.40	-5.82%	3.45%
IFXTN259	6.10%	09/29/36	126,150,000.0000	155,711,297.36	123.43	4.8700%	21,375.42	110.42	139,292,975.60	-3.16%	0.73%
IFXTN769	4.80%	04/27/30	130,000,000.0000	130,184,861.53	100.14	4.6900%	2,652,000.00	100.46	130,599,144.00	0.38%	0.68%
IFXTN770	5.10%	07/27/30	950,000,000.0000	960,616,412.59	101.12	4.6900%	8,478,750.00	101.77	966,780,135.00	0.72%	5.05%
TOTAL FIXED INCOME				19,648,090,388.42			211,581,974.85		19,075,374,206.90	-1.11%	99.67%
MONEY MARKET											
DEPOSITS PESO				62,916,563.06					62,916,563.06		
DEP-HSBC			62,916,563.0608	62,916,563.06	1.00				62,916,563.06		0.33%
TOTAL MONEY MARKET				62,916,563.06					62,916,563.06		0.33%
TOTAL				19,711,006,951.48			211,581,974.85		19,138,290,769.96	-1.10%	100.00%
GRAND TOTAL				19,711,006,951.48			211,581,974.85		19,138,290,769.96	-1.10%	100.00%

Financial Statements

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ABF PHILS BOND INDEX FUND

PORTFOLIO COMPOSITION

As of 09/30/2025

Security	Coupon Rate	Maturity Date	Face Amount/ No. of Shares	Cost/ Carrying Value *	Average Acq. Price	YTM	Accrued Income	Market Price	Market Value **	% Unrealized Gain/Loss	% to Total Portfolio
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* Pursuant to PFRS9 reporting purposes, the carrying value may not be reflective of the historical cost.

** Market value of Amortized Cost Securities is equivalent to Book Value .