

Customer No.: \_\_\_\_\_

### SUITABILITY WAIVER

I/We refer to the results of my/our Client Suitability Assessment (“CSA”) (the “Results”) conducted by the authorized personnel of BPI Wealth – A Trust Corporation (“BPI Wealth”). In relation thereto, we wish to inform BPI Wealth that I/we do not agree with or accept the Results and consequently, the corresponding recommendation of BPI Wealth on the investment product or portfolio appropriate to my/our risk profile. I/We would like to avail of the investment product or portfolio other than that which is consistent with the Results and the recommendation of BPI Wealth. I am/We are therefore requesting from BPI Wealth for a general reclassification of my/our existing risk profile, and hereby waive the Results.

As a consequence thereof, I am/we are fully aware, have fully understood, and agreed to take on the additional investment risks. I/we understand that I am/we are taking more risks in exchange for possible higher returns directly attributed or incidental to the additional investment products or portfolio, which are inconsistent with the Results. I/We expressly agree to assume such higher or additional risks and exclusively bear the consequence of my/our conscious decision and action to invest in said additional products or investments with higher or additional risks. Moreover, I/we fully understand that this waiver effectively supersedes any objective methodology established by the CSA process that I/we have undertaken with BPI Wealth.

INDIVIDUAL	INSTITUTIONAL
_____ <b>Signature over Printed Name</b>	_____ <b>NAME OF ENTITY</b>  _____ Signature over Printed Name (Authorized Signatory)  _____ Signature over Printed Name (Authorized Signatory)  _____ Signature over Printed Name (Authorized Signatory)

----- FOR OFFICIAL USE ONLY -----

<b>SIGNATURE VERIFIED BY:</b>   _____ Signature over Printed Name	<b>DATE PROCESSED:</b>
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