

2023 INVESTMENT REAL THRILLS FREQUENTLY ASKED QUESTIONS

How can a client qualify to the promo rewards?

Client must invest at least PHP 500,000 or USD 10,000 in any of the participating BPI Investment Funds within the promo period.

What are the participating BPI Investment Funds?

List of participating BPI Investment Funds

- BPI Invest Short Term Fund
- ALFM Peso Bond Fund
- ABF Philippines Bond Index Fund
- BPI Invest US Dollar Short Term Fund
- ALFM Dollar Bond Fund
- ALFM Global Multi-Asset Income Fund (USD and PHP classes)
- BPI Invest Sustainable Global Bond Fund-of-Funds
- BPI Invest Sustainable Global Balanced Fund-of-Funds
- BPI Invest Sustainable Global Equity Fund-of-Funds
- BPI Invest US Equity Index Feeder Fund (USD and PHP classes)
- Philippine Stock Index Fund

What's the promo reward?

Every PHP 500,000 or USD 10,000 investment entitles client to PHP 500 Giftaway eGC. There will be a limit of PHP5,000 worth of Giftaway eGC per client.

Can client combine investment funds?

No. Pooling of funds and combining of transactions are strictly not allowed. Only 1 fund is allowed per transaction.

What are considered as fresh funds?

Additional contributions or subscriptions that DO NOT come from existing BPI UITF/MF shall be considered fresh funds. Proceeds of maturities, Time Deposits, various CASA/deposit products and other investment products are considered fresh funds.

Are joint accounts included?

Yes

How will client know how many eGCs he/she is entitled to?

BPI Wealth &/or BIMi will do a monthly validation of all promo entries to identify qualified clients. The outstanding amount of investment/s as of the validation date will be the basis for the rewards. Client will receive a notification email from promo_investment@bpi.com.ph

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Is there a limit to the amount of eGCs client can receive?

Yes. A maximum of PHP 5,000 worth of eGCs may be received per client. Please refer to the Rewards table for reference:

Investment Entry	Giftaway eGC
PhP 500,000 to PhP 999,999	500.00
PhP 1,000,000 to PhP 1,499,999	1000.00
PhP 1,500,000 to PhP 1,999,999	1500.00
PhP 2,000,000 to PhP 2,499,999	2000.00
PhP 2,500,000 to PhP 2,999,999	2500.00
PhP 3,000,000 to PhP 3,499,999	3000.00
PhP 3,500,000 to PhP 3,999,999	3500.00
PhP 4,000,000 To PhP 4,499,999	4000.00
PhP 4,500,000 to PhP 4,999,999	4500.00
PhP 5,000,000 and above	5000.00

What does the Holding Period mean?

The Holding Period means that the qualified investment entry will be “locked-in” for ONE YEAR. Client may not make partial or full redemptions from their investment account/s during this time.

What happens if client redeems within the Holding Period?

If client makes partial or full redemption on their investment account/s, the amount of the reward received will be deducted from their redemption proceeds

A client invested PHP 500,000 but the settlement amount is less than PHP 500,000; is the client still qualified?

Yes, due to the nature of the product, it likely happens that the settlement amount may be less than the actual order amount.

Are clients qualified to join other promos?

No, investments, which are basis for qualification to this promo, will not be qualified for other ongoing promos of BPI Wealth &/or BPI Investment Management, Inc.

Are Unibankers allowed to join the promo?

Yes.

Are the eGCs convertible to cash?

No.

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What is a Giftaway eGC?

Giftaway eGC is a unique electronic gift certificate that allows the user to redeem its value for a product or service of the accepted Giftaway partner merchants nationwide.

How soon can I get my Giftaway eGC?

Client will receive Giftaway eGC after 10 working days from validation date.

How soon can I use my Giftaway eGC?

Click on the link to learn how soon to use the eGC: <https://help.giftaway.ph/article/193-how-soon-can-i-use-my-egift>

Where can I see Giftaway's list of merchant partners?

Click on the link for Giftaway's list of merchant partners: <https://giftaway.ph/browse/>

For other questions relating to the promo, who can we contact?

Send an email to promo_investment@bpi.com.ph