

Investment Account Name:  Investment Account Number:

YOUR ONE-TIME ORDER		<input type="checkbox"/> Buy (Subscribe)	<input type="checkbox"/> Sell (Redeem)
Fund Name and Class	Currency	Amount:	<input type="checkbox"/> Full <input type="checkbox"/> Partial: Units/Shares _____ or Amount _____
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Full <input type="checkbox"/> Partial: Units/Shares _____ or Amount _____
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Full <input type="checkbox"/> Partial: Units/Shares _____ or Amount _____
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Full <input type="checkbox"/> Partial: Units/Shares _____ or Amount _____

**YOUR AUTOMATED TOP-UPS (Regular Subscription Plan)**

New Setup

Fund Name and Class	Currency	Amount	Frequency	Schedule	End Date <small>(If left blank, 5 years from Start Date)</small>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly	<input type="checkbox"/> Every 15th <input type="checkbox"/> Every 30th <input type="checkbox"/> Other: _____	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly	<input type="checkbox"/> Every 15th <input type="checkbox"/> Every 30th <input type="checkbox"/> Other: _____	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly	<input type="checkbox"/> Every 15th <input type="checkbox"/> Every 30th <input type="checkbox"/> Other: _____	<input type="text"/>

Amend Existing Setup

Fund Name and Class:

Amount From  To   
 Frequency From  To   
 Schedule From  To   
 End Date\* From  To

\*For RSP Termination, set the end date to the current date, provided that the next payment schedule is later than the current date.

- Your order will be processed after the required reviews and validations as stated in the Omnibus Agreement. The final details of the investment transaction will be in your Transaction Advice.
- Your selected Regular Subscription Plan schedule will begin on the nearest applicable date following our execution of this instruction.

**CLIENT ACKNOWLEDGEMENT**

By signing below, I/we certify to the accuracy and completeness of the instruction which I/we provided herein, and thereby authorize BPI Wealth to implement this order/instruction. I/we confirm to have read, understood, and agreed to, the terms and conditions, including the risk disclosure statement and investment-related disclosures, as may be amended by BPI Wealth from time to time, and that the same has been explained to me by a BPI Wealth personnel.

Signature over Printed Name			

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**PERSONNEL ACKNOWLEDGEMENT**

This Order Form represents the discussion with and explanation to the Accountholder/s of all pertinent documents, including the relevant agreement, and terms and conditions. This also confirms that (i) the Accountholder was advised to read the said documents; (ii) the same were fully explained to him or her prior to account opening; and (iii) he or she was encouraged to ask questions on matters contained in the same documents.

Date:	Signature Verified/Processed By:	Checked/Approved By:	Branch Name and Code:
<input type="text"/>	Signature over Printed Name of BPI Personnel	Signature over Printed Name of Certified Marketing Personnel (Officer)	<input type="text"/>

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