PHILAM STRATEGIC GROWTH FUND, INC
FUND FACT SHEET
As of September 30, 2026

FUND OVERVIEW

The Fund aims to achieve long-term capital appreciation by investing in a diversified portfolio of equities securities.

The fund is suitable for investors who:

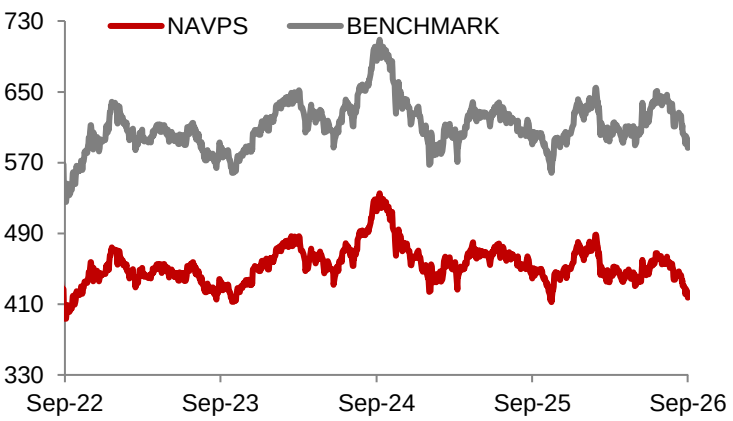
- Are at least classified as **aggressive** based on their risk profile.
- Have an investment horizon of up **at least five (5) years.**

FUND FACTS

Classification:	Equity Fund
Launch Date:	June 22, 1998
Dealing Day:	Daily up to 2:00 PM
Minimum Investment:[1]	PHP 5,000.00
Min. Subsequent Order:[1]	PHP 1,000.00
Minimum Holding Period:	180 calendar days
Redemption Settlement:	T+2 End-of-Day
Early Redemption Charge:	1.00%
Total Management Fee:[2]	2.00% per annum
Total Fund NAV (Mn) :	PHP 2,168.66

FUND PERFORMANCE AND STATISTICS *(Purely for reference purposes and is not a guarantee of future results)*

NAVPS GRAPH



NAVPS 417.44

CUMULATIVE PERFORMANCE (%) [3]

	1 mo	6 mos	1 YR	3 YRS	5 YRS	S.I.[4]
Fund	**-4.59**	**-5.29**	**-4.92**	**-4.15**	**-12.56**	**427.41**
Benchmark	-3.97	-2.47	-0.70	-0.17	-4.29	236.46

ANNUALIZED PERFORMANCE (%) [3]

	1 YR	2 YRS	3 YRS	4 YRS	5 YRS	S.I.[4]
Fund	**-4.92**	**-9.98**	**-1.40**	**1.49**	**-2.65**	**6.05**
Benchmark	-0.70	-7.48	-0.06	2.78	-0.87	4.38

CALENDAR YEAR PERFORMANCE (%) [3]

	YTD	2025	2024	2023	2022	2021
Fund	**-7.15**	**-2.77**	**3.36**	**0.65**	**-9.15**	**0.05**
Benchmark	-2.68	-3.56	3.88	1.04	-5.17	1.60

BENCHMARK

90% Philippines Stock Exchange Index (Total Return) + 10% Average 30-Day Peso Deposit Rate of 4 Major Commercial Banks (Net of 20% WHT)

STATISTICS

Portfolio Beta	0.96
Volatility, Past 1 Year (%) [5]	17.14
Sharpe Ratio [6]	-0.52
Information Ratio [7]	-1.32
Number of Holdings	28

PORTFOLIO COMPOSITION

Allocation	% of Fund
Equities	95.13
Cash & Money Market Instruments – net of liabilities [8]	4.87

Sector Holdings (Equity Portion)	
Services	25.38
Financials	24.83
Holding Firms	18.06
Industrials	15.70
Property	11.18

TOP HOLDINGS

Name	%
Int'l. Container Terminal Services, Inc.	13.71
Bank of the Philippine Islands	9.29
BDO Unibank, Inc.	9.18
SM Investments Corporation	8.61
Metropolitan Bank & Trust Co.	6.36

[1]Contribution rounded down/redemption rounded off to the nearest whole share. Mutual Fund shares do not issue fractional shares.

[2]Management, Distribution & Transfer Agency Fees

[3]Returns are net of fees.

[4]Since Inception.

[5]Measures the degree to which the Fund fluctuates vis-à-vis its average return over a period of time.

[6]Used to characterize how well the return of a Fund compensates the investor for the level of risk taken.

[7]Measures reward-to-risk efficiency of the portfolio relative to the benchmark. The higher the number, the higher the reward per unit of risk.

[8]Includes time deposits, other receivables (accrued income, investment securities purchased, accrued expenses, etc.) Net of Liabilities

Fund prospectus is available upon request through BPI Investments, Inc. (BII), authorized distributors and sales agents.

• THE MUTUAL FUND IS NOT A DEPOSIT AND IS NOT INSURED BY THE PHILIPPINE DEPOSIT INSURANCE CORP. (PDIC).

• RETURNS CANNOT BE GUARANTEED AND HISTORICAL NAVPS IS FOR ILLUSTRATION OF NAVPS MOVEMENTS/ FLUCTUATIONS ONLY.

• WHEN REDEEMING, THE PROCEEDS MAY BE WORTH LESS THAN THE ORIGINAL INVESTMENT AND ANY LOSSES WILL BE SOLELY FOR THE ACCOUNT OF THE CLIENT.

• THE FUND MANAGER IS NOT LIABLE FOR ANY LOSS UNLESS UPON WILLFUL DEFAULT, BAD FAITH OR GROSS

For more information, you can contact us at **(02) 8580-0900**, email us at **bpi_investment@bpi.com.ph** or visit our website, **www.pamifunds.com**

OUTLOOK AND STRATEGY

Market Review. September proved extra challenging for Philippine equities, with the Philippine Stock Exchange Index (PSEi) declining 4.65% month-on-month to close at 5,679.48. The index started the month on a positive note but succumbed to worsening macroeconomic conditions as the period progressed.

Geopolitical tensions in the Middle East continued to drive oil prices higher, with Brent crude reaching as much as US$109 per barrel during the month. At the same time, elevated global interest rates weighed on equity markets, as the 10-year U.S. Treasury yield climbed above 5.2%. Domestically, inflation remained elevated, although it eased slightly to 6.1% year-on-year in August from 6.2% in July. The Philippine peso also weakened significantly, touching a record low of Php62.865 against the U.S. dollar.

Investor sentiment was further dampened by downward revisions to the country's economic growth outlook. S&P Global Ratings lowered its 2026 Philippine GDP growth forecast to 2.9% from 4.1%, while the Asian Development Bank reduced its projection to 3.3% from 3.8%.

Despite the market decline, trading activity improved during the month. Average daily value turnover rose 12.39% month-on-month to Php6.695 billion. Foreign investors, however, remained net sellers, recording net outflows of approximately US$131 million.

On a stock-specific basis, the month's top gainers were AEV (+2.43%), EMI (+1.17%), and AREIT (+1.09%). Conversely, the biggest laggards were PLUS (-23.92%), SCC (-20.35%), and RCR (-14.23%).

Fund Performance. The Fund returned -4.59% for the month, underperforming with its benchmark by 62 basis points. Year-to-date, return amounted to -7.15%, underperforming its benchmark by 447 basis points.

Fund Strategy. The Fund will remain defensive given the high volatility from local and global macroeconomic headwinds. The Fund’s preference is for companies with leading market capitalization, clear earnings growth drivers, dividend-paying and high-yielding.