

**PHILAM STRATEGIC GROWTH FUND, INC**  
**FUND FACT SHEET**  
As of May 29, 2026

FUND OVERVIEW		FUND FACTS																						
<p>The Fund aims to achieve long-term capital appreciation by investing in a diversified portfolio of equities securities.</p> <p>The fund is suitable for investors who:</p> <ul style="list-style-type: none"> <li>• Are at least classified as <b>aggressive</b> based on their risk profile.</li> <li>• Have an investment horizon of up <b>at least five (5) years</b>.</li> </ul>		<table border="1"> <tr> <td><b>Classification:</b></td> <td>Equity Fund</td> </tr> <tr> <td><b>Launch Date:</b></td> <td>June 22, 1998</td> </tr> <tr> <td><b>Dealing Day:</b></td> <td>Daily up to 2:00 PM</td> </tr> <tr> <td><b>Minimum Investment:</b><sup>1</sup></td> <td>PHP 5,000.00</td> </tr> <tr> <td><b>Min. Subsequent Order:</b><sup>1</sup></td> <td>PHP 1,000.00</td> </tr> <tr> <td><b>Minimum Holding Period:</b></td> <td>180 calendar days</td> </tr> <tr> <td><b>Redemption Settlement:</b></td> <td>T+2 End-of-Day</td> </tr> <tr> <td><b>Early Redemption Charge:</b></td> <td>1.00%</td> </tr> <tr> <td><b>Total Management Fee:</b><sup>2</sup></td> <td>2.00% per annum</td> </tr> <tr> <td><b>Total Fund NAV (Mn) :</b></td> <td>PHP 2,479.72</td> </tr> </table>		<b>Classification:</b>	Equity Fund	<b>Launch Date:</b>	June 22, 1998	<b>Dealing Day:</b>	Daily up to 2:00 PM	<b>Minimum Investment:</b> <sup>1</sup>	PHP 5,000.00	<b>Min. Subsequent Order:</b> <sup>1</sup>	PHP 1,000.00	<b>Minimum Holding Period:</b>	180 calendar days	<b>Redemption Settlement:</b>	T+2 End-of-Day	<b>Early Redemption Charge:</b>	1.00%	<b>Total Management Fee:</b> <sup>2</sup>	2.00% per annum	<b>Total Fund NAV (Mn) :</b>	PHP 2,479.72	
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90% Philippines Stock Exchange Index (Total Return) + 10% Average 30-Day Peso Deposit Rate of 4 Major Commercial Banks (Net of 20% WHT)		<table border="1"> <thead> <tr> <th>Name</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Int'l. Container Terminal Services, Inc.</td> <td>13.85</td> </tr> <tr> <td>SM Investments Corporation</td> <td>9.01</td> </tr> <tr> <td>Bank of the Philippine Islands</td> <td>8.80</td> </tr> <tr> <td>BDO Unibank, Inc.</td> <td>8.16</td> </tr> <tr> <td>Manila Electric Co.</td> <td>6.44</td> </tr> </tbody> </table>		Name	%	Int'l. Container Terminal Services, Inc.	13.85	SM Investments Corporation	9.01	Bank of the Philippine Islands	8.80	BDO Unibank, Inc.	8.16	Manila Electric Co.	6.44									
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STATISTICS		<small><sup>1</sup>Contribution rounded down/redemption rounded off to the nearest whole share. Mutual Fund shares do not issue fractional shares.</small> <small><sup>2</sup>Management, Distribution &amp; Transfer Agency Fees</small> <small><sup>3</sup>Returns are net of fees.</small> <small><sup>4</sup>Since Inception.</small> <small><sup>5</sup>Measures the degree to which the Fund fluctuates vis-à-vis its average return over a period of time.</small> <small><sup>6</sup>Used to characterize how well the return of a Fund compensates the investor for the level of risk taken.</small> <small><sup>7</sup>Measures reward-to-risk efficiency of the portfolio relative to the benchmark. The higher the number, the higher the reward per unit of risk.</small> <small><sup>8</sup>Includes time deposits, other receivables (accrued income, investment securities purchased, accrued expenses, etc.) Net of Liabilities</small>																						
Portfolio Beta	0.97	<small>Fund prospectus is available upon request through BPI Investments, Inc. (BII), authorized distributors and sales agents.</small>																						
Volatility, Past 1 Year (%) <sup>5</sup>	16.32																							
Sharpe Ratio <sup>6</sup>	-0.68																							
Information Ratio <sup>7</sup>	-0.89																							
Number of Holdings	30																							
PORTFOLIO COMPOSITION																								
<b>Allocation</b>	<b>% of Fund</b>																							
Equities	94.43																							
Cash, Cash Equivalents – net of liabilities <sup>8</sup>	5.57																							
Sector Holdings (Equity Portion)																								
Services	24.89																							
Financials	22.88																							
Holding Firms	17.88																							
Industrials	16.28																							
Property	12.50																							
<p>• <b>THE MUTUAL FUND IS NOT A DEPOSIT AND IS NOT INSURED BY THE PHILIPPINE DEPOSIT INSURANCE CORP. (PDIC).</b></p> <p>• <b>RETURNS CANNOT BE GUARANTEED AND HISTORICAL NAVPS IS FOR ILLUSTRATION OF NAVPS MOVEMENTS/ FLUCTUATIONS ONLY.</b></p> <p>• <b>WHEN REDEEMING, THE PROCEEDS MAY BE WORTH LESS THAN THE ORIGINAL INVESTMENT AND ANY LOSSES WILL BE SOLELY FOR THE ACCOUNT OF THE CLIENT.</b></p> <p>• <b>THE FUND MANAGER IS NOT LIABLE FOR ANY LOSS UNLESS UPON WILLFUL DEFAULT, BAD FAITH OR GROSS</b></p>																								

## OUTLOOK AND STRATEGY

**Market Review.** The Philippine Stock Exchange Index (PSEi) declined for a third consecutive month, reflecting mounting macroeconomic pressures stemming from geopolitical tensions in the Middle East. Escalating conflict involving the United States, Israel, and Iran has driven global oil prices higher, which in turn has begun to weigh on domestic economic indicators.

Inflation accelerated sharply in April, with headline CPI rising to 7.2% year-on-year, driven primarily by elevated fuel costs—gasoline surged by 59.6% and diesel by 122.7%. This inflationary spike has reinforced expectations that the Bangko Sentral ng Pilipinas (BSP) will continue its monetary tightening cycle to contain price pressures.

Economic growth also showed signs of weakness with 1Q2026 GDP expanding by just 2.8%, marking the slowest pace since the pandemic and intensifying concerns around stagflation—a combination of slowing growth and high inflation. Meanwhile, the Philippine peso depreciated further, reaching a record low of ₱61.567 per US dollar, adding to inflationary risks.

Market sentiment was further dampened by the MSCI index rebalancing, which saw Jollibee Foods Corporation (JFC) downgraded from the Standard Index to the Small Cap Index. This triggered significant foreign selling toward month-end, amplifying downward pressure on the broader market.

As a result, the PSEi closed the month down 1.1% at 5,768.76.

Despite the decline in index performance, market activity improved, with average daily value turnover increasing by 3.22% to Php6.25 billion, largely driven by MSCI-related flows. However, foreign investors remained net sellers, recording US\$149 million in net outflows for May.

On a stock-specific basis, top gainers for the month include: ACEN (+16.20%), AEV (+9.28%), ICT (+5.99%). Meanwhile top laggards are as follows : PLUS (-22.68%), JFC (-20.19%), CNVRG (-13.39%).

**Fund Performance.** The Fund returned -1.07% for the month, underperforming its benchmark by 60 basis points. Year-to-date, return amounted to -4.27%, underperforming its benchmark by 210 basis points.

**Fund Strategy.** The Fund will continue to be defensive given heightened volatility from geopolitical tensions. The Fund's preference is for companies with leading market capitalization, clear earnings growth drivers, dividend-paying and high-yielding.