

PHILAM STRATEGIC GROWTH FUND, INC
FUND FACT SHEET
As of January 30, 2026

| FUND OVERVIEW | | FUND FACTS | | | | | | | | | |
|--|-------|---|--------------|--|--------------|--------------|-------------|--------------|-------------------|-------------|-------------------|
| <p>The Fund aims to achieve long-term capital appreciation by investing in a diversified portfolio of equities securities.</p> <p>The fund is suitable for investors who:</p> <ul style="list-style-type: none"> • Are at least classified as aggressive based on their risk profile. • Have an investment horizon of up at least five (5) years. | | Classification: | | Equity Fund | | | | | | | |
| | | Launch Date: | | June 22, 1998 | | | | | | | |
| | | Dealing Day: | | Daily up to 2:00 PM | | | | | | | |
| | | Minimum Investment:¹ | | PHP 5,000.00 | | | | | | | |
| | | Min. Subsequent Order:¹ | | PHP 1,000.00 | | | | | | | |
| | | Minimum Holding Period: | | 180 calendar days | | | | | | | |
| | | Redemption Settlement: | | T+2 End-of-Day | | | | | | | |
| | | Early Redemption Charge: | | 1.00% | | | | | | | |
| | | Total Management Fee:² | | 2.00% per annum | | | | | | | |
| | | Total Fund NAV (Mn) : | | PHP 2,836.02 | | | | | | | |
| FUND PERFORMANCE AND STATISTICS <i>(Purely for reference purposes and is not a guarantee of future results)</i> | | | | | | | | | | | |
| NAVPS GRAPH | | | | CUMULATIVE PERFORMANCE (%) ³ | | | | | | | |
| <p>NAVPS 468.32</p> | | | | | | 1 mo | 6 mos | 1 YR | 3 YRS | 5 YRS | S.I. ⁴ |
| | | | | Fund | | 4.17 | 2.04 | 10.49 | 2.99 | 3.19 | 491.69 |
| Benchmark | | 4.16 | 2.18 | 10.62 | 2.22 | 8.80 | 260.11 | | | | |
| | | | | ANNUALIZED PERFORMANCE (%) ³ | | | | | | | |
| | | | | 1 YR | 2 YRS | 3 YRS | 4 YRS | 5 YRS | S.I. ⁴ | | |
| Fund | | 10.49 | 0.95 | 0.99 | -1.74 | 0.63 | 6.65 | | | | |
| Benchmark | | 10.62 | 0.77 | 0.73 | -0.75 | 1.70 | 4.75 | | | | |
| | | | | CALENDAR YEAR PERFORMANCE (%) ³ | | | | | | | |
| | | | | YTD | 2025 | 2024 | 2023 | 2022 | 2021 | | |
| Fund | | 4.17 | -2.77 | 3.36 | 0.65 | -9.15 | 0.05 | | | | |
| Benchmark | | 4.16 | -3.56 | 3.88 | 1.04 | -5.17 | 1.60 | | | | |
| BENCHMARK | | TOP HOLDINGS | | | | | | | | | |
| 90% Philippines Stock Exchange Index (Total Return) + 10% Average 30-Day Peso Deposit Rate of 4 Major Commercial Banks (Net of 20% WHT) | | Name | | % | | | | | | | |
| | | Int'l. Container Terminal Services, Inc. | | 14.36 | | | | | | | |
| | | Bank of the Philippine Islands | | 10.13 | | | | | | | |
| | | SM Investments Corporation | | 9.89 | | | | | | | |
| | | BDO Unibank, Inc. | | 8.75 | | | | | | | |
| | | SM Prime Holdings, Inc. | | 7.45 | | | | | | | |
| STATISTICS | | ¹ Contribution rounded down/redemption rounded off to the nearest whole share. Mutual Fund shares do not issue fractional shares. ² Management, Distribution & Transfer Agency Fees ³ Returns are net of fees. ⁴ Since Inception. ⁵ Measures the degree to which the Fund fluctuates vis-à-vis its average return over a period of time. ⁶ Used to characterize how well the return of a Fund compensates the investor for the level of risk taken. ⁷ Measures reward-to-risk efficiency of the portfolio relative to the benchmark. The higher the number, the higher the reward per unit of risk. ⁸ Includes time deposits, other receivables (accrued income, investment securities purchased, accrued expenses, etc.) Net of Liabilities Fund prospectus is available upon request through BPI Investments, Inc. (BII), authorized distributors and sales agents. | | | | | | | | | |
| Portfolio Beta | 1.02 | | | | | | | | | | |
| Volatility, Past 1 Year (%) ⁵ | 17.35 | | | | | | | | | | |
| Sharpe Ratio ⁶ | 0.37 | | | | | | | | | | |
| Information Ratio ⁷ | -0.08 | | | | | | | | | | |
| Number of Holdings | 29 | | | | | | | | | | |
| PORTFOLIO COMPOSITION | | | | | | | | | | | |
| Allocation | | % of Fund | | | | | | | | | |
| Equities | | 98.15 | | | | | | | | | |
| Cash, Cash Equivalents – net of liabilities ⁸ | | 1.85 | | | | | | | | | |
| Sector Holdings (Equity Portion) | | | | | | | | | | | |
| Financials | | 25.73 | | | | | | | | | |
| Holding Firms | | 21.37 | | | | | | | | | |
| Services | | 21.21 | | | | | | | | | |
| Property | | 15.62 | | | | | | | | | |
| Industrials | | 14.22 | | | | | | | | | |
| <ul style="list-style-type: none"> • THE MUTUAL FUND IS NOT A DEPOSIT AND IS NOT INSURED BY THE PHILIPPINE DEPOSIT INSURANCE CORP. (PDIC). • RETURNS CANNOT BE GUARANTEED AND HISTORICAL NAVPS IS FOR ILLUSTRATION OF NAVPS MOVEMENTS/ FLUCTUATIONS ONLY. • WHEN REDEEMING, THE PROCEEDS MAY BE WORTH LESS THAN THE ORIGINAL INVESTMENT AND ANY LOSSES WILL BE SOLELY FOR THE ACCOUNT OF THE CLIENT. • THE FUND MANAGER IS NOT LIABLE FOR ANY LOSS UNLESS UPON WILLFUL DEFAULT, BAD FAITH OR GROSS | | | | | | | | | | | |

OUTLOOK AND STRATEGY

Market Review. The Philippine Stock Exchange Index (PSEi) is off to a roaring start, climbing by 4.56% month-on-month, to close at 6,328.97. Foreign buying propelled the market in the early days of the month, almost reaching the 6,500 mark. However, gains were pared by local profit-taking, peso depreciation and risk-aversion following geopolitical tensions and the release of lower-than-expected 4QGDP. On the last day of the month, the local bourse regained its footing spurred by PSE rebalancing-related activities.

Average Value Turnover registered at Php6.52 billion or up 13% on a month-on-month basis. The improved volume got a lift from PSE rebalancing on month-end. Meanwhile, foreigners were huge buyers, recording at US\$226 million.

On a per stock basis, the top three index gainers for the month include: JGS (+17.55%), JFC (+13.89%) and AEV (+13.57%) . Meanwhile, the bottom three performers were: PLUS (-19.01%), RCR (-9.98%) and PGOLD (-5.79%).

Fund Performance. The Fund returned 4.17% for the month, outperforming its benchmark by 1 basis points. Year-to-date, return amounted to 4.17%, outperforming its benchmark by 1 basis points.

Fund Strategy. The Fund will be defensive given volatility from international trade (US Tariffs) and local political risks to persist. The preference is for companies with leading market capitalization, good fundamentals as well as high dividend paying stocks.