

PHILAM STRATEGIC GROWTH FUND, INC
FUND FACT SHEET
As of April 30, 2026

FUND OVERVIEW		FUND FACTS																						
<p>The Fund aims to achieve long-term capital appreciation by investing in a diversified portfolio of equities securities.</p> <p>The fund is suitable for investors who:</p> <ul style="list-style-type: none"> • Are at least classified as aggressive based on their risk profile. • Have an investment horizon of up at least five (5) years. 		<table border="1"> <tr> <td>Classification:</td> <td>Equity Fund</td> </tr> <tr> <td>Launch Date:</td> <td>June 22, 1998</td> </tr> <tr> <td>Dealing Day:</td> <td>Daily up to 2:00 PM</td> </tr> <tr> <td>Minimum Investment:¹</td> <td>PHP 5,000.00</td> </tr> <tr> <td>Min. Subsequent Order:¹</td> <td>PHP 1,000.00</td> </tr> <tr> <td>Minimum Holding Period:</td> <td>180 calendar days</td> </tr> <tr> <td>Redemption Settlement:</td> <td>T+2 End-of-Day</td> </tr> <tr> <td>Early Redemption Charge:</td> <td>1.00%</td> </tr> <tr> <td>Total Management Fee:²</td> <td>2.00% per annum</td> </tr> <tr> <td>Total Fund NAV (Mn) :</td> <td>PHP 2,524.86</td> </tr> </table>		Classification:	Equity Fund	Launch Date:	June 22, 1998	Dealing Day:	Daily up to 2:00 PM	Minimum Investment: ¹	PHP 5,000.00	Min. Subsequent Order: ¹	PHP 1,000.00	Minimum Holding Period:	180 calendar days	Redemption Settlement:	T+2 End-of-Day	Early Redemption Charge:	1.00%	Total Management Fee: ²	2.00% per annum	Total Fund NAV (Mn) :	PHP 2,524.86	
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BENCHMARK		TOP HOLDINGS																						
90% Philippines Stock Exchange Index (Total Return) + 10% Average 30-Day Peso Deposit Rate of 4 Major Commercial Banks (Net of 20% WHT)		<table border="1"> <thead> <tr> <th>Name</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Int'l. Container Terminal Services, Inc.</td> <td>14.47</td> </tr> <tr> <td>SM Investments Corporation</td> <td>9.34</td> </tr> <tr> <td>BDO Unibank, Inc.</td> <td>8.53</td> </tr> <tr> <td>Bank of the Philippine Islands</td> <td>8.21</td> </tr> <tr> <td>Manila Electric Co.</td> <td>6.79</td> </tr> </tbody> </table>		Name	%	Int'l. Container Terminal Services, Inc.	14.47	SM Investments Corporation	9.34	BDO Unibank, Inc.	8.53	Bank of the Philippine Islands	8.21	Manila Electric Co.	6.79									
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STATISTICS		<small>¹Contribution rounded down/redemption rounded off to the nearest whole share. Mutual Fund shares do not issue fractional shares.</small> <small>²Management, Distribution & Transfer Agency Fees</small> <small>³Returns are net of fees.</small> <small>⁴Since Inception.</small> <small>⁵Measures the degree to which the Fund fluctuates vis-à-vis its average return over a period of time.</small> <small>⁶Used to characterize how well the return of a Fund compensates the investor for the level of risk taken.</small> <small>⁷Measures reward-to-risk efficiency of the portfolio relative to the benchmark. The higher the number, the higher the reward per unit of risk.</small> <small>⁸Includes time deposits, other receivables (accrued income, investment securities purchased, accrued expenses, etc.) Net of Liabilities</small>																						
Portfolio Beta	0.98	<small>Fund prospectus is available upon request through BPI Investments, Inc. (BII), authorized distributors and sales agents.</small>																						
Volatility, Past 1 Year (%) ⁵	16.57																							
Sharpe Ratio ⁶	-0.62																							
Information Ratio ⁷	-0.78																							
Number of Holdings	30																							
PORTFOLIO COMPOSITION																								
Allocation	% of Fund																							
Equities	95.81																							
Cash, Cash Equivalents – net of liabilities ⁸	4.19																							
Sector Holdings (Equity Portion)																								
Services	25.39																							
Financials	22.88																							
Holding Firms	18.35																							
Industrials	16.34																							
Property	12.85																							
<p>• THE MUTUAL FUND IS NOT A DEPOSIT AND IS NOT INSURED BY THE PHILIPPINE DEPOSIT INSURANCE CORP. (PDIC).</p> <p>• RETURNS CANNOT BE GUARANTEED AND HISTORICAL NAVPS IS FOR ILLUSTRATION OF NAVPS MOVEMENTS/ FLUCTUATIONS ONLY.</p> <p>• WHEN REDEEMING, THE PROCEEDS MAY BE WORTH LESS THAN THE ORIGINAL INVESTMENT AND ANY LOSSES WILL BE SOLELY FOR THE ACCOUNT OF THE CLIENT.</p> <p>• THE FUND MANAGER IS NOT LIABLE FOR ANY LOSS UNLESS UPON WILLFUL DEFAULT, BAD FAITH OR GROSS</p>																								

OUTLOOK AND STRATEGY

Market Review. The Philippine Stock Exchange Index (PSEi) declined as continued Middle East tensions—particularly the conflict involving the US and Israel against Iran—persisted in weighing on investor sentiment. The prolonged conflict continued to have spillover effects on the global economy, most notably through elevated oil prices.

On the domestic front, March inflation accelerated to 4.1%, breaching the Bangko Sentral ng Pilipinas' (BSP) 2–4% target range and prompting a swift policy response. The BSP raised policy rates by 25 basis points and upgraded its inflation forecasts for 2026. Meanwhile, the Philippine peso came under renewed pressure, breaching the ₱61-per-dollar level during the month.

Against this backdrop, the PSEi ended April at 5,833.64, representing a 1.9% month-on-month decline.

Market activity remained subdued, with Average Daily Value Turnover declining to Php6.055 billion, down 6.52% from the previous month. Foreign investors likewise remained net sellers, registering US\$211 million in net outflows for the month, further dampening market sentiment.

On a per stock basis, the top three index gainers for the month include: MER (+5.59%), MBT (+5.51%) and PGOLD (+4.63%). Meanwhile, the bottom three performers were: CNPF (-18.57%), PLUS (-15.02%) and JFC (-10.52%).

Fund Performance. The Fund returned -1.30% for the month, outperforming its benchmark by 19 basis points. Year-to-date, return amounted to -3.23%, underperforming its benchmark by 153 basis points.

Fund Strategy. The Fund will continue to be defensive given heightened volatility from geopolitical tensions. The Fund's preference is for companies with leading market capitalization, clear earnings growth drivers, dividend-paying and high-yielding.