

PHILAM STRATEGIC GROWTH FUND, INC
FUND FACT SHEET
As of December 29, 2025

FUND OVERVIEW

The Fund aims to achieve long-term capital appreciation by investing in a diversified portfolio of equities securities.

The fund is suitable for investors who:

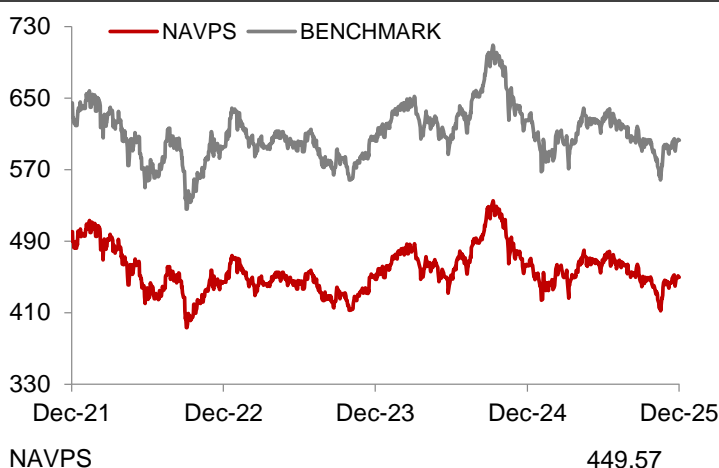
- Are at least classified as **aggressive** based on their risk profile.
- Have an investment horizon of up **at least five (5) years**.

FUND FACTS

| | |
|---|---------------------|
| Classification: | Equity Fund |
| Launch Date: | June 22, 1998 |
| Dealing Day: | Daily up to 2:00 PM |
| Minimum Investment:¹ | PHP 5,000.00 |
| Min. Subsequent Order:¹ | PHP 1,000.00 |
| Minimum Holding Period: | 180 calendar days |
| Redemption Settlement: | T+2 End-of-Day |
| Early Redemption Charge: | 1.00% |
| Total Management Fee:² | 2.00% per annum |
| Total Fund NAV (Mn) : | PHP 2,745.51 |

FUND PERFORMANCE AND STATISTICS *(Purely for reference purposes and is not a guarantee of future results)*

NAVPS GRAPH



CUMULATIVE PERFORMANCE (%)³

| | 1 mo | 6 mos | 1 YR | 3 YRS | 5 YRS | S.I. ⁴ |
|-------------|-------------|--------------|--------------|-------------|--------------|-------------------|
| Fund | 0.98 | -3.56 | -2.77 | 1.15 | -8.06 | 468.00 |
| Benchmark | 0.75 | -3.40 | -3.56 | 1.22 | -2.47 | 245.73 |

ANNUALIZED PERFORMANCE (%)³

| | 1 YR | 2 YRS | 3 YRS | 4 YRS | 5 YRS | S.I. ⁴ |
|-------------|--------------|-------------|-------------|--------------|--------------|-------------------|
| Fund | -2.77 | 0.25 | 0.38 | -2.09 | -1.67 | 6.51 |
| Benchmark | -3.56 | 0.09 | 0.41 | -1.02 | -0.50 | 4.61 |

CALENDAR YEAR PERFORMANCE (%)³

| | YTD | 2024 | 2023 | 2022 | 2021 | 2020 |
|-------------|--------------|-------------|-------------|--------------|-------------|--------------|
| Fund | -2.77 | 3.36 | 0.65 | -9.15 | 0.05 | -8.24 |
| Benchmark | -3.56 | 3.88 | 1.04 | -5.17 | 1.60 | -5.32 |

BENCHMARK

90% Philippines Stock Exchange Index (Total Return) + 10% Average 30-Day Peso Deposit Rate of 4 Major Commercial Banks (Net of 20% WHT)

STATISTICS

| | |
|--|-------|
| Portfolio Beta | 0.99 |
| Volatility, Past 1 Year (%) ⁵ | 17.39 |
| Sharpe Ratio ⁶ | -0.40 |
| Information Ratio ⁷ | 0.25 |
| Number of Holdings | 29 |

PORTFOLIO COMPOSITION

| Allocation | % of Fund |
|--|------------------|
| Equities | 97.49 |
| Cash, Cash Equivalents – net of liabilities ⁸ | 2.51 |

Sector Holdings (Equity Portion)

| | |
|---------------|-------|
| Financials | 25.14 |
| Holding Firms | 20.92 |
| Services | 20.61 |
| Property | 17.43 |
| Industrials | 13.39 |

TOP HOLDINGS

| Name | % |
|---|----------|
| Int'l Container Terminal Services, Inc. | 13.72 |
| SM Investments Corporation | 10.11 |
| Bank of the Philippine Islands | 9.90 |
| SM Prime Holdings, Inc. | 8.39 |
| BDO Unibank, Inc. | 8.25 |

¹Contribution rounded down/redemption rounded off to the nearest whole share. Mutual Fund shares do not issue fractional shares.

²Management, Distribution & Transfer Agency Fees

³Returns are net of fees.

⁴Since Inception.

⁵Measures the degree to which the Fund fluctuates vis-à-vis its average return over a period of time.

⁶Used to characterize how well the return of a Fund compensates the investor for the level of risk taken.

⁷Measures reward-to-risk efficiency of the portfolio relative to the benchmark. The higher the number, the higher the reward per unit of risk.

⁸Includes time deposits, other receivables (accrued income, investment securities purchased, accrued expenses, etc.) Net of Liabilities

Fund prospectus is available upon request through BPI Investments, Inc. (BII), authorized distributors and sales agents.

- **THE MUTUAL FUND IS NOT A DEPOSIT AND IS NOT INSURED BY THE PHILIPPINE DEPOSIT INSURANCE CORP. (PDIC).**
- **RETURNS CANNOT BE GUARANTEED AND HISTORICAL NAVPS IS FOR ILLUSTRATION OF NAVPS MOVEMENTS/ FLUCTUATIONS ONLY.**
- **WHEN REDEEMING, THE PROCEEDS MAY BE WORTH LESS THAN THE ORIGINAL INVESTMENT AND ANY LOSSES WILL BE SOLELY FOR THE ACCOUNT OF THE CLIENT.**
- **THE FUND MANAGER IS NOT LIABLE FOR ANY LOSS UNLESS UPON WILLFUL DEFAULT, BAD FAITH OR GROSS**

OUTLOOK AND STRATEGY

Market Review. The Philippine Stock Exchange (PSEi) ended the year on a positive note and managed to close above the psychological 6,000 level. Lower-than-expected domestic November inflation print and rate cuts from both the US Federal Reserve (The Fed) and the Bangko Sentral ng Pilipinas' provided the lift. Meanwhile, ongoing worries over the country's slowing economic growth, peso weakness and foreign selling capped the upside. The PSEi closed 2025 at 6,052.92 or +0.51% on a month-on-month basis.

Trading activity slowed in December, with Average Daily Turnover at Php5.73 billion or 7.7% lower than in prior month's Php6.22 billion. Foreigners were net sellers with a hefty US\$202 million and were more active at 54% participation.

On a per stock basis, the top three index gainers for the month include: AGI (+16.50%), ALI (+10.32%) and CBC (+9.83%). Meanwhile, the bottom three performers were: PLUS (-33.88%), PGOLD (-9.52%) and SM (-5.47%).

Fund Performance. The Fund returned 0.98% for the month, outperforming its benchmark by 23 basis points. Year-to-date, return amounted to -2.77%, outperforming its benchmark by 79 basis points.

Fund Strategy. The Fund will remain defensive given heightening geopolitical tensions, peso depreciation and evolving local political risks. The Fund's preference is for companies with leading market capitalization, clear earnings growth drivers, dividend-paying and high-yielding.