## NOTICE OF ANNUAL MEETING OF STOCKHOLDERS

Please be informed that the Annual Meeting of the Stockholders of **BPI WEALTH BUILDER MULTI-ASSET MUTUAL FUND, INC.**, *doing business under the trade names and styles of* **BPI WEALTH BUILDER FUND** *and* **BPI WEALTH BUILDER** (the "Company" or the "Fund") will be conducted at **27th Floor Ayala Triangle Gardens Tower 2, Paseo de Roxas corner Makati Avenue, Makati City** and virtually via **Zoom** on **September 25, 2026 at 4:00 p.m.**

The agenda for the Annual Stockholders' Meeting shall be as follows:

1. Call to Order
2. Certification of Notice
3. Determination and Declaration of Quorum
4. Reading and approval of the minutes of the 2025 Annual Stockholders' meeting
5. Presentation and approval of the 2025 Audited Financial Statements and other reports of the Fund Manager
6. Report on the Funds' Operational Highlights
7. Approval and Confirmation of all acts of the Board of Directors and of Management (the Fund Manager) from last Annual Stockholders' Meeting
8. Election of Directors for 2026-2027
   i. Maria Theresa D. Marcial
   ii. Perlita S. Mapanao
   iii. Harold Ceasar T. Verayo
   iv. Raymund Martin T. Miranda – Independent Director
   v. Ignacio R. Bunye - Independent Director
9. Appointment of External Auditor of the Fund
10. Confirmation of BPI Wealth – A Trust Corporation ("BPI Wealth") as Fund Manager, Principal Distributor and Transfer Agent
11. Other Matters
12. Adjournment

The Board of Directors has fixed 31 July 2026 (the "Record Date") as the record date for the determination of stockholders entitled to notice of and to vote at the Annual Meeting of the Stockholders. Only holders of shares of common stock as at the Record Date will be entitled to vote at the Annual Meeting of the Stockholders.

Stockholders may attend the meeting either by physical attendance at **27th Floor Ayala Triangle Gardens Tower 2, Paseo de Roxas corner Makati Avenue, Makati City** or by remote communication via Zoom Webinar format. Stockholders who intend to participate in the meeting through remote communication should notify the Company by sending an e-mail to wealthbuilder@bpi.com.ph or registering via the provided Zoom link above on or before 15 September 2026. The procedures for joining the meeting through remote communication will be sent via e-mail to stockholders who would send an e-mail notification to the Company or register via the said link. Such procedures will also be set forth in the Information Statement.

Stockholders as of record date who wish to exercise their right to vote on the matters in the above agenda have the option of casting their votes through any of the following modes, subject to validation:

1. Via physical attendance at 27th Floor Ayala Triangle Gardens Tower 2, Paseo de Roxas corner Makati Avenue, Makati City;
2. Via remote communication during the meeting; or

3. By appointing Ms. Maria Theresa D. Marcial or in case of her non-attendance, the Chairman of the meeting chosen in accordance with the Company's By-Laws, as their proxy.

Stockholders who wish to be represented at the meeting and exercise their right to vote through the **third mode** indicated above shall accomplish the Proxy Form and submit the same to Company's Corporate Secretary not later than 5:00PM on 18 September 2026 via mail or e-mail:

Via Mail : 7/F, BPI Buendia Center, 372 Sen. Gil J. Puyat Ave., Makati City
Via Email : wealthbuilder@bpi.com.ph

If any stockholder casts vote both via No.2 and No. 3 above, the latest vote/s received by the Fund shall be considered.

Other pertinent information regarding procedures for participation in the meeting through physical attendance or remote communication, the voting procedures, and the validation of votes are set forth in the Information Statement.

Very truly yours,

**ATTY. CHRISTIANE B. ALONZO-VELASCO**
Corporate Secretary