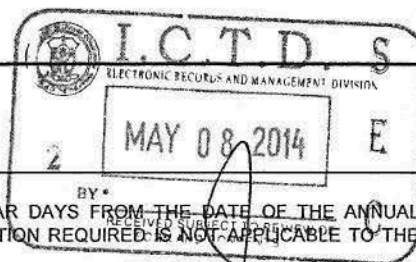


GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2014
STOCK CORPORATION



GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT TWO (2) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: BANK OF THE PHILIPPINE ISLANDS		DATE REGISTERED: January 4, 1943
BUSINESS/TRADE NAME: BANK OF THE PHILIPPINE ISLANDS		FISCAL YEAR END: December 31
SEC REGISTRATION NUMBER: PW-121	DATE OF ANNUAL MEETING PER BY-LAWS: Last Friday of March or any day as approved by the Board.	CORPORATE TAX IDENTIFICATION NUMBER (TIN) 000-438-366-000
ACTUAL DATE OF ANNUAL MEETING: 10 April 2014	COMPLETE PRINCIPAL OFFICE ADDRESS: Makati, Rizal, Philippines	WEBSITE/URL ADDRESS: www.bpiexpressonline.com
COMPLETE BUSINESS ADDRESS: BPI Bldg, Ayala Ave. corner Paseo de Roxas, Makati City, MM		E-MAIL ADDRESS: FAX NUMBER: 816-9421
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: Isla Lipana & Co. (a member firm of PricewaterhouseCoopers) Blesilda A. Pestaño	SEC ACCREDITATION NUMBER (if applicable): 0009-FR-3	TELEPHONE NUMBER(S): 845-2728
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: To operate under an expanded commercial banking authority	INDUSTRY CLASSIFICATION: Commercial Banking	GEOGRAPHICAL CODE:

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
N/A	N/A	N/A
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
BPI FAMILY SAVINGS BANK, INC.	127293	BPI Family Bank Center, 109 Paseo de Roxas cor. Dela Rosa, Makati City
BPI CAPITAL CORPORATION	65872	8th Floor, BPI Bldg., Ayala Avenue cor. Paseo de Roxas, Makati City
BPI DIRECT SAVINGS BANK, INC.	10970	8th Floor, BPI Card Center, 8753 Paseo de Roxas, Makati City 1226 Philippines
BPI LEASING CORPORATION	55938	372 Sen. Gil Puyat Avenue, Brgy. Bel-Air, Makati City 1209 Philippines
BPI EUROPE PLC	N/A	Threadneedle Office, 4th Flr., 28/29 Threadneedle Street, London EC2R 8AY, United Kingdom
BPI FOREX CORPORATION - H.O.	AS092-07291	6th Floor, Ayala Wing, BPI Bldg., Ayala Avenue cor. Paseo de Roxas, Makati City 1226 Philippines

NOTE: USE ADDITIONAL SHEET IF NECESSARY

BPI COMPUTER SYSTEMS CORPORATION	134637	BPI Bldg., Ayala Avenue cor. Paseo de Roxas, Makati City
BPI OPERATIONS MANAGEMENT CORPORATION	33470	BPI Bldg., Ayala Avenue cor. Paseo de Roxas, Makati City
SANTIAGO LAND DEVELOPMENT CORPORATION	53732	BPI Bldg., Ayala Avenue cor. Paseo de Roxas, Makati City
BPI PHILAM LIFE ASSURANCE CORP. (formerly Ayala Life Assurance, Inc.)	149	15th Floor Ayala Life-FGU Center, 6811 Ayala Avenue, Makati City
BPI FOUNDATION, INC.	80166	16/F BPI Head Office Building, 6768 Ayala Avenue cor. Paseo de Roxas, Makati City 1226 Philippines
BPI/MS INSURANCE CORPORATION	28011	11/F, 14/F and 16/F Ayala Life-FGU Bldg., 6811 Ayala Avenue, Makati City
BPI INVESTMENT MANAGEMENT, INC.	57125	BPI Bldg., Ayala Avenue cor. Paseo de Roxas, Makati City
BPI Globe BankO, Inc., A Savings Bank (formerly Pilipinas Savings Bank, Inc.)	A199808472	G/F BankO Building (formerly Greentop Bldg.) Ortigas Avenue, North Greenhills, San Juan City
BPI EXPRESS REMITTANCE CORPORATION (USA)	N/A	Suite 128 Paramount Plaza, 3550 Wilshire Boulevard, Suite 128G/F Los Angeles, California 90010
BPI INTERNATIONAL FINANCE LTD., (HK)	N/A	Unit 1202, 12th Floor, Tower One, Lippo Centre 89 Queensway, Central Hongkong
FGU INSURANCE CORPORATION	22129	16/F Ayala Life-FGU Center, Ayala Avenue, Makati City
BPI SECURITIES CORPORATION	94718	8/F BPI Bldg., Ayala Avenue cor. Paseo de Roxas, Makati City
BPI CARD FINANCE CORPORATION	71998	BPI Bldg., Ayala Avenue cor. Paseo de Roxas, Makati City
BPI RENTAL CORPORATION	CS200414160	372 Sen. Gil Puyat Avenue, Brgy. Bel-Air, Makati City 1209 Philippines
BPI EXPRESS REMITTANCE CENTER (HK)	N.A.	Worldwide Branch, 114/116 Worldwide House 19 Des Voeux Road, Central Hongkong
BPI - U.A.E. REPRESENTATIVE OFFICE	N.A.	Shop No.1, A1 Diyafah Building, A1 Mankhool Road, AL Hudaiba, Dubai, U.A.E.
BPI EXPRESS REMITTANCE SPAIN, S.A.	N.A.	Calle Joaquin Costa, 50 08001, Barcelona, Spain
CITY TRUST SECURITIES CORPORATION	148452	BPI Bldg., Ayala Avenue cor. Paseo de Roxas, Makati City
AYALA PLANS, INC.	AS094-00010665	7th Floor, BPI Bldg., 6768 Ayala Avenue, Makati City 1226 Philippines

NOTE: USE ADDITIONAL SHEET IF NECESSARY

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GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: BANK OF THE PHILIPPINE ISLANDS

CAPITAL STRUCTURE-As of December 31, 2013

AUTHORIZED CAPITAL STOCK

		NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	Common	4,900,000,000	10.00	49,000,000,000.00
	Preferred A	60,000,000	10.00	600,000,000.00
TOTAL		4,960,000,000	TOTAL P	49,600,000,000.00

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	12,016	Common	2,313,277,704	736,508,318	10.00	23,132,777,040.00	65.003%
TOTAL			2,313,277,704	736,508,318	TOTAL P	23,132,777,040.00	65.003%

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
American	40	Common	2,295,930	2,295,930	10.00	22,959,300.00	0.065%	
Brazilian	1	Common	40	40	10.00	400.00	0.000%	
British	2	Common	7,002	7,002	10.00	70,020.00	0.000%	
Canadian	7	Common	46,587	46,587	10.00	465,870.00	0.001%	
Cayman ISL	1	Common	309,278,147	0.00	10.00	3,092,781,470.00	8.691%	
Chinese	24	Common	281,123	281,123	10.00	2,811,230.00	0.008%	
Danish	1	Common	1,000	1,000	10.00	10,000.00	0.000%	
Dutch	1	Common	216,000	216,000	10.00	2,160,000.00	0.006%	
German	2	Common	446	446	10.00	4,460.00	0.000%	
Indian	1	Common	10,000	10,000	10.00	100,000.00	0.000%	
Indonesian	3	Common	360,607	360,607	10.00	3,606,070.00	0.010%	
Japanese	1	Common	187	187	10.00	1,870.00	0.000%	
Luxembourg	1	Common	3,369	3,369	10.00	33,690.00	0.000%	
Non-Filipino	1	Common	932,690,088	932,690,088	10.00	9,326,900,880.00	26.209%	
Others	3	Common	19,274	19,274	10.00	192,740.00	0.001%	
Singaporean	4	Common	2,649	2,649	10.00	26,490.00	0.000%	
Spanish	2	Common	229,870	229,870	10.00	2,298,700.00	0.006%	
	95							
Percentage of Foreign Equity :			TOTAL	1,245,442,319	936,164,172	TOTAL P	12,454,423,190.00	34.997%
						TOTAL SUBSCRIBED P	35,587,200,230.00	100.000%

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	12,016	Common	2,313,277,704	10.00	23,132,777,040.00	65.003%
TOTAL			2,313,277,704	TOTAL P	23,132,777,040.00	65.003%

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK- HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
American	40	Common	2,295,930	10.00	22,959,300.00	0.065%	
Brazilian	1	Common	40	10.00	400.00	0.000%	
British	2	Common	7,002	10.00	70,020.00	0.000%	
Canadian	7	Common	46,587	10.00	465,870.00	0.001%	
Cayman ISL	1	Common	309,278,147	10.00	3,092,781,470.00	8.691%	
Chinese	24	Common	281,123	10.00	2,811,230.00	0.008%	
Danish	1	Common	1,000	10.00	10,000.00	0.000%	
Dutch	1	Common	216,000	10.00	2,160,000.00	0.006%	
German	2	Common	446	10.00	4,460.00	0.000%	
Indian	1	Common	10,000	10.00	100,000.00	0.000%	
Indonesian	3	Common	360,607	10.00	3,606,070.00	0.010%	
Japanese	1	Common	187	10.00	1,870.00	0.000%	
Luxembourg	1	Common	3,369	10.00	33,690.00	0.000%	
Non-Filipino	1	Common	932,690,088	10.00	9,326,900,880.00	26.209%	
Others	3	Common	19,274	10.00	192,740.00	0.001%	
Singaporean	4	Common	2,649	10.00	26,490.00	0.000%	
Spanish	2	Common	229,870	10.00	2,298,700.00	0.006%	
	95						
Percentage of Foreign Equity :			TOTAL	1,245,442,319	TOTAL P	12,454,423,190.00	34.997%
					TOTAL PAID-UP P	35,587,200,230.00	100.000%

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: **BANK OF THE PHILIPPINE ISLANDS****DIRECTORS / OFFICERS (As of 10 April 2014)**

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM. (see Annex "A")	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
1. JAIME AUGUSTO ZOBEL DE AYALA Filipino	N	C	Y	Chairman		
2. FERNANDO ZOBEL DE AYALA Filipino	N	M	Y	Vice-Chairman		
3. CEZAR P. CONSING Filipino	N	M	Y	President & CEO		
4. VIVIAN QUE AZCONA Filipino	N	M	Y	N/A		
5. ROMEO L. BERNARDO Filipino	N	I	Y	N/A		
6. OCTAVIO V. ESPIRITU Filipino	N	I	Y	N/A		
7. REBECCA G. FERNANDO Filipino	N	M	Y	N/A		
8. XAVIER P. LOINAZ Filipino	N	I	Y	N/A		
9. AURELIO R. MONTINOLA III Filipino	N	M	Y	N/A		
10. MERCEDITA S. NOLLEDO Filipino	N	M	Y	N/A		
11. ARTEMIO V. PANGANIBAN Filipino	N	I	Y	N/A		
12. ANTONIO JOSE U. PERIQUET Filipino	N	I	Y	N/A		
13. OSCAR S. REYES Filipino	N	M	Y	N/A		

INSTRUCTIONS:

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

mm